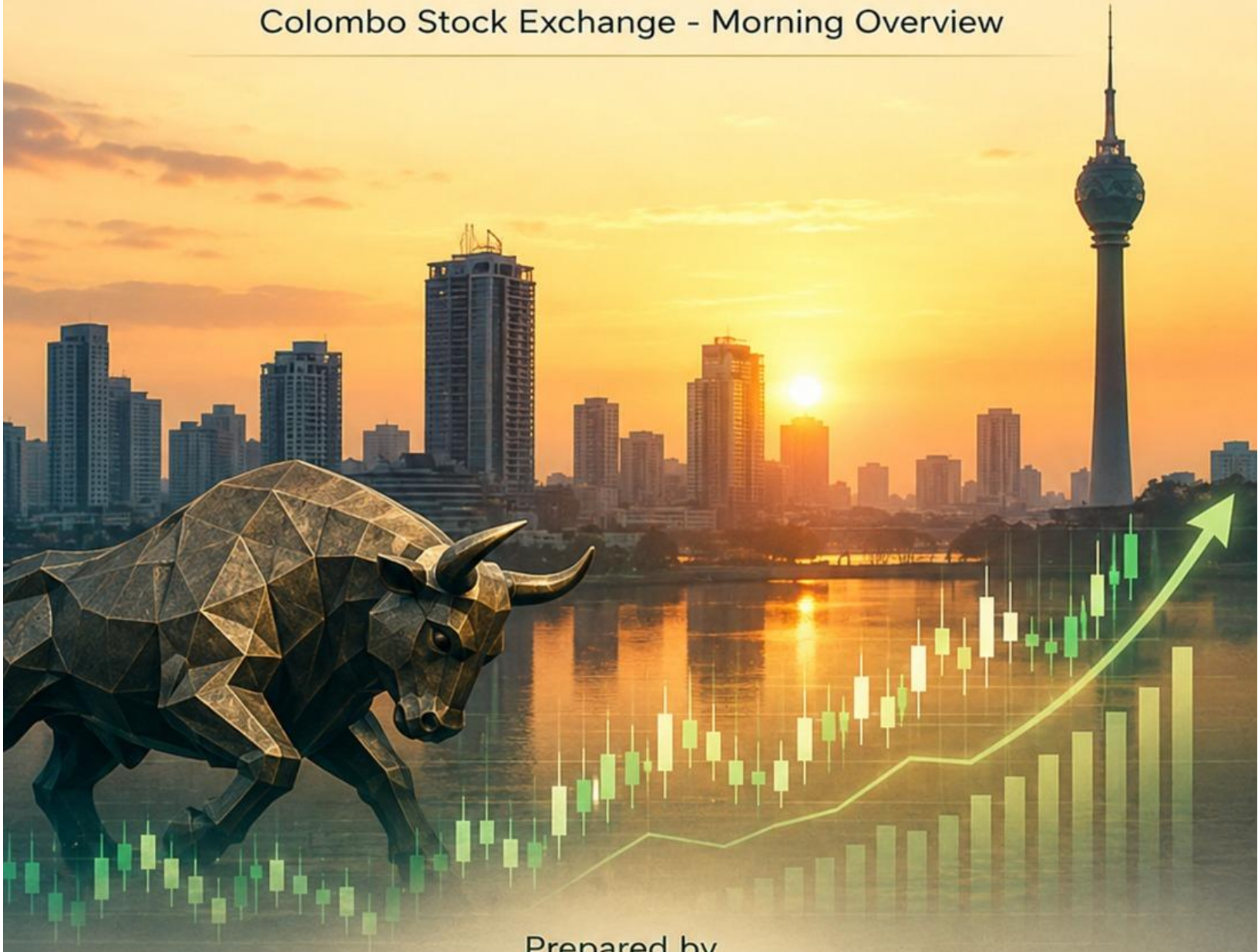
SenFin
SECURITIES

MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY

"Risk comes from not knowing what you're doing."
Warren Buffett

Wednesday, October 21, 2026

Equity Update

		Chg	Chg%	20-Oct
ASPI	▼	-75.64	-0.38%	19,984
S&P SL 20 Index	▼	-19.24	-0.34%	5,682
Total Turnover (LKR)	▲			794,957,330
Market Capitalization (LKR)	▼			7,224,219,914,995
PER (x)				10.3
PBV (x)				1.2
DY (%)				3.3

Source: CSE

Global Indices

		20-Oct
Developed Markets		
Dow Jones	▲	52,496
Euro Stoxx 50	▼	6,122
FTSE 100	▼	10,733
Nikkei 225	▲	65,108
Hang Seng	▼	23,945
Frontier Markets		
VN index	▲	1,694
KSE-100	▼	165,152
DSEX		5,451

Source: Bloomberg

Exchange Rates

(LKR per unit)		TT Buying	TT Selling	20-Oct
USD	$	327.1	336.1	
GBP	£	434.7	449.2	
EUR	€	364.3	378.8	
JPY	¥	2.1	2.1	
CNY		48.4	50.9	
INR	₹	3.5	3.6	

Source: CBSL

Commodities

Type		20-Oct
Gold (USD/t.oz)	▼	4,135
Gold (LKR/t.oz)	▼	1,372,521
Brent Crude Oil (USD/Bbl)	▲	110
Copper (USD/Lbs)	▲	662
Cotton (USD/Lbs)	▲	81
Aluminium (USD/MT)	▲	3,003
Palm Oil 3M forward (MYR/M	▲	4,797

Source: Bloomberg, CBSL

Policy Rates		
	OPR: 8.75%	**SRR:** 2.00%

Economic Indicators	Real GDP Growth:	NCPI YoY Change:	CCPI YoY Change:
	2026 Q2 = 4.2%	**August 2026** = 8.1%	**September 2026**= 8.00%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

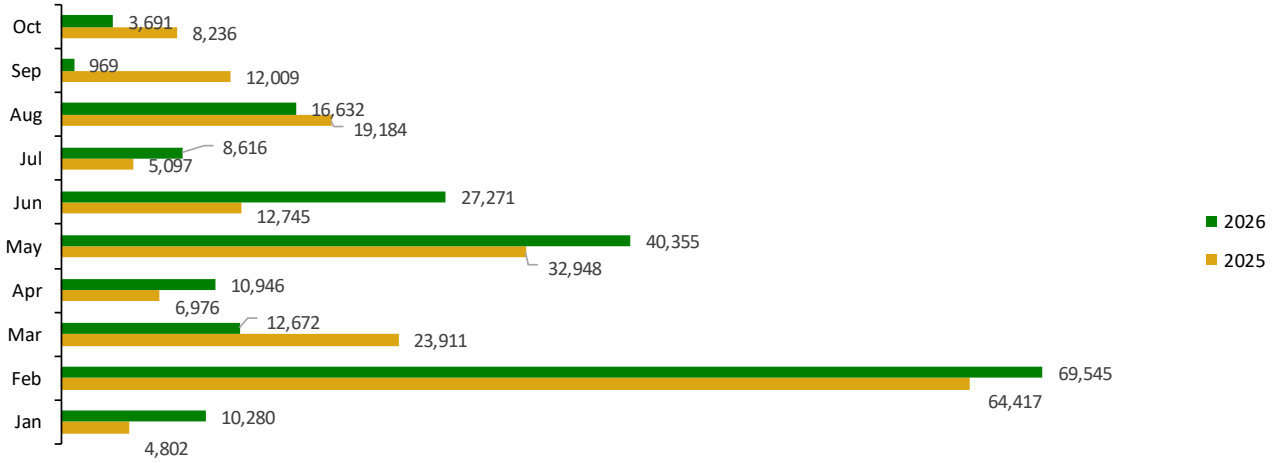
Cash Dividends

Scan here for contacts & disclaimer

Wednesday, October 21, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
LCBF(N)	LKR 0.20	First	26-Oct	27-Oct	12-Nov
UCAR(N)	LKR 48.00	First	27-Oct	28-Oct	13-Nov

LKR 200,741 Mn as dividends from January - October* 2026



**Until October 20, 2026*

Senfin Research

Source: CSE